



Vicki Schmidt, Commissioner

February 25, 2020

Mr. Jack Brier
US Alliance Corporation
4123 SW Gage Center Drive, Suite 240
Topeka, KS 66604

NOTICE OF EXTENDED REGISTRATION

Re: US Alliance Corporation (the Issuer)
KSC File No. 2015S-1304

Dear Mr. Brier:

The securities registration of the above-referenced Issuer has been extended until **February 24, 2021** as provided under K.S.A. 17-12a305(h) and K.A.R. 81-4-1(d). The aggregate amount of securities registered for sale in Kansas during the additional one-year registration period is **\$8,096,557**.

Please file Form KSC-1 at the end of the extended effective period or upon earlier completion of the offering as required by K.A.R. 81-4-1(f) in order to report the amount of securities sold in Kansas during the extended registration. If further extension of the registration is desired, the Form KSC-1 should be filed **10 days or more** before the registration expiration date above. Form KSC-1 is available on our website at <http://www.ksc.ks.gov> under "Capital Formation" at the link for the "Forms & Fees" page.

Please contact us with any questions regarding the extended registration or subsequent filing requirements.

Sincerely,

Shelly R. Welch
Chief of Registration