

OFFICE OF THE KANSAS SECURITIES COMMISSIONER

ORDER OF REGISTRATION

KSC File No. 2015S-1304

The Kansas Securities Commissioner has considered an application for registration by Qualification pursuant to K.S.A. 17-12a304 through 17-12a307 under the Kansas Uniform Securities Act and Kansas Administrative Regulations 81-4-1 and 81-6-1 for the issuer and securities described below.

Issuer Name and Address

**US ALLIANCE CORPORATION
4123 SW Gage Center Dr., Suite 240
Topeka, Kansas 66604**

Description of Securities

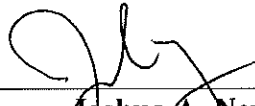
**Common Stock Issuable Upon
Exercise of Warrants
As further described in the
Issuer's Prospectus Dated February 24, 2015**

Amount Registered

\$15,194,400

Based on an examination of the application, the Commissioner's staff did not find grounds for denial of registration as provided under K.S.A. 17-12a306 and have recommended that the registration should be permitted.

THEREFORE, the Commissioner hereby orders that the securities described above are registered for sale in Kansas, effective February 24, 2015 for one year, unless the registration is extended as provided by K.S.A. 17-12a305(h) and KAR 81-4-1.



Joshua A. Ney
SECURITIES COMMISSIONER