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Joshua A. Ney, Commissioner

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Sam Brownback, Governor

February 24, 2017

Jack Brier
US Alliance Corporation
PO Box 4026
Topeka KS 66604

NOTICE OF EXTENDED REGISTRATION

Re: US Alliance Corporation (the Issuer)
KSC File No. **2015S-1304**

Dear Mr. Brier:

The securities registration of the Issuer has been extended until **February 24, 2018** as provided under K.S.A. 17-12a305(h) and K.A.R. 81-4-1(d). The aggregate amount of securities registered for sale in Kansas during the additional one-year registration period is **\$10,283,581**.

Please file Form KSC-1 at the end of the extended effective period or upon earlier completion of the offering as required by K.A.R. 81-4-1(f) in order to report the amount of securities sold in Kansas during the extended registration. If further extension of the registration is desired, the Form KSC-1 should be filed 10 days or more before the registration expiration date above. Form KSC-1 is available on our website at <http://www.ksc.ks.gov> under "Capital Formation" at the link for the "Forms & Fees" page.

Please contact us with any questions regarding the extended registration or subsequent filing requirements.

Sincerely,

A handwritten signature in blue ink, appearing to read "Lynn F. Hammes".

Lynn F. Hammes
Director, Finance & Administration