



Office of the Kansas Securities Commissioner

A division of the Kansas Insurance Department

Vicki Schmidt, Commissioner of Insurance
Jeffrey S. Wagaman, Acting Securities Commissioner

February 25, 2019

Jack H. Brier, CEO
US Alliance Corporation
4123 SW Gage Center Drive, Suite 240
Topeka, KS 66604

NOTICE OF EXTENDED REGISTRATION

Re: **US Alliance Corporation** (the Issuer)

KSC File No. **2015S-1304**

Dear Mr. Brier:

The securities registration of the Issuer has been extended until **February 24, 2020** as provided under K.S.A. 17-12a305(h) and K.A.R. 81-4-1(d). The aggregate amount of securities registered for sale in Kansas during the additional one-year registration period is **\$8,125,915**.

Please file Form KSC-1 at the end of the extended effective period or upon earlier completion of the offering as required by K.A.R. 81-4-1(f) in order to report the amount of securities sold in Kansas during the extended registration. If further extension of the registration is desired, the Form KSC-1 should be filed 10 days or more before the registration expiration date above. Form KSC-1 is available on our website at <http://www.ksc.ks.gov> under "Capital Formation" at the link for the "Forms and Fees" page.

Please contact us with any questions regarding the extended registration or subsequent filing requirements.

Sincerely,

Steven C. Wassom, CPA
Chief Regulatory Officer